SHERRARD, GERMAN & KELLY, P.C.
ATTORNEYS AT LAW

Timothy R. Stock

Of Counsel

Mr. Stock is Of Counsel to the firm and is a member of the firm's Corporate, Estates and Trusts, and Tax Services Groups.

Mr. Stock practices in the areas of tax, corporate law and estate planning and administration. He has extensive experience in corporate tax and transaction matters, including business acquisitions, dispositions, liquidations, reorganizations and succession planning. Mr. Stock also has experience in international tax planning and compliance matters and tax dispute resolution, including administrative appeals and protests and litigated tax disputes. He regularly counsels clients, principally closely-held business owners, regarding personal estate planning and administration matters.

Representative Services

- Tax Planning for Closely-Held Business
- Estate Planning and Administration
- Corporate Mergers/Acquisitions/Sales
- Corporate Formation/Structures
- Partnership Tax Planning
- Limited Liability Company Structure/Planning
- Tax Dispute Resolution

Education

- J.D., Duquesne University School of Law, 1985
- M.B.A., University of Pittsburgh Graduate School of Business, 1977
- B.S., Biochemistry, University of Pittsburgh 1975

Professional & Community Activities

- Licensed as Certified Public Accountant, 1980
- Member, Florida Bar Association
- Member, American Institute of Certified Public Accountants

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Practice Areas

- Estates and Trusts
- Tax

Bar Admission

- Commonwealth of Pennsylvania
- State of Florida
- United States District Court for the Western District of Pennsylvania
- United States Tax Court

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